

**HOBOKEN UNIVERSITY MEDICAL CENTER
MONTHLY FINANCIAL DATA FOR EWR
As of Date Shown**

	Actual 1/31/25	Actual 2/28/25	Actual 3/31/25	Actual 4/30/25	Actual 5/31/25	Actual 6/30/25	Actual 7/31/25	Actual 8/31/25	Actual 9/30/25	Actual 10/31/25	Actual 11/30/25	Actual 12/31/25	Actual 1/31/26	Projected 2/28/26
DAYS CASH ON HAND														
Cash on Hand	1,776,000	527,000	496,000	295,000	87,000	1,121,000	1,375,000	428,000	574,000	175,000	-	1,699,000	(586,000)	381,667
Average Daily Expense	472,710	449,286	532,161	422,600	480,452	421,067	473,419	451,323	465,833	644,774	482,433	514,935	548,871	518,028
Days Cash on Hand Ratio	3.76	1.17	0.93	0.70	0.18	2.66	2.90	0.95	1.23	0.27	0.00	3.30	-1.07	0.74
DAYS IN ACCOUNTS PAYABLE														
Total Current Liabilities	50,518,000	52,199,000	52,662,000	50,406,000	13,707,000	15,664,000	16,950,000	19,279,000	20,561,000	24,909,000	31,567,000	39,873,000	39,873,000	29,343,667
Average Daily Expense	250,871	251,214	326,968	213,700	270,903	204,133	253,677	215,613	169,067	395,710	224,933	189,194	233,935	238,075
Days in A/P Ratio	201.37	207.79	161.06	235.87	50.60	76.73	66.82	89.41	121.61	62.95	140.34	210.75	170.44	123.25
DAYS IN ACCOUNTS RECEIVABLE (Note 1 Below)														
Net Current Accounts Receivable	26,277,000	27,042,000	28,942,000	29,304,000	30,038,000	30,327,000	28,552,000	21,293,000	21,252,000	22,397,000	24,984,000	26,465,000	27,067,000	23,909,667
Average Daily Revenue / Annual	289,660	291,268	294,077	293,096	296,096	299,904	303,460	308,129	311,942	318,937	322,293	334,134	339,148	322,431
Days in A/R Ratio / Annual Basis	90.72	92.84	98.42	99.98	101.45	101.12	94.09	69.10	68.13	70.22	77.52	79.20	79.81	74.15
OPERATING MARGIN														
Income from Operations	(1,446,000)	(2,074,000)	(4,179,000)	350,000	(4,058,000)	(2,588,000)	(5,921,000)	(3,296,000)	(3,694,000)	(8,494,000)	(2,944,000)	(2,548,000)	(4,744,000)	(4,286,667)
Operating Revenue	13,640,000	10,939,000	12,739,000	13,455,000	11,249,000	10,481,000	9,171,000	11,113,000	10,698,000	11,953,000	11,949,000	13,842,000	12,697,000	12,042,000
Operating Margin Ratio	-10.60%	-18.96%	-32.80%	2.60%	-36.07%	-24.69%	-64.56%	-29.66%	-34.53%	-71.06%	-24.64%	-18.41%	-37.36%	-35.60%
ADJUSTED OPERATING MARGIN														
Income from Operations (Per 9/17/2020 Memorandum)	(1,326,997)	(1,954,997)	(4,059,997)	469,003	(3,922,857)	(2,456,090)	(5,789,090)	(3,164,090)	(3,562,090)	(8,362,090)	(2,812,090)	(2,416,090)	(4,612,090)	(4,154,757)
Operating Revenue (Per 9/17/2020 Memorandum)	13,640,000	10,939,000	12,739,000	13,455,000	11,249,000	10,481,000	9,171,000	11,113,000	10,698,000	11,953,000	11,949,000	13,842,000	12,697,000	12,042,000
Adjusted Operating Margin Ratio	-9.73%	-17.87%	-31.87%	3.49%	-34.87%	-23.43%	-63.12%	-28.47%	-33.30%	-69.96%	-23.53%	-17.45%	-36.32%	-34.50%
OCCUPANCY RATE														
Inpatient Days	89.90	96.07	94.06	87.47	89.61	84.90	78.00	93.32	83.57	85.71	95.73	82.90	95.58	89.47
Maintained Beds	193	193	193	193	193	193	193	193	193	193	193	193	193	193
Occupancy Rate Ratio	46.58%	49.78%	48.74%	45.32%	46.43%	43.99%	40.41%	48.35%	43.30%	44.41%	49.60%	42.96%	49.52%	46.36%
Income from Operations (Per 9/17/2020 Memorandum)														
Income from Operations	(1,446,000)	(2,074,000)	(4,179,000)	350,000	(4,058,000)	(2,588,000)	(5,921,000)	(3,296,000)	(3,694,000)	(8,494,000)	(2,944,000)	(2,548,000)	(4,744,000)	(4,286,667)
Add (Subtract):	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Maple Interest Exp	119,003	119,003	119,003	119,003	135,143	131,910	131,910	131,910	131,910	131,910	131,910	131,910	131,910	131,910
Chartfast Storage Expense	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Adj Inc / (Loss) from Operations	(1,326,997)	(1,954,997)	(4,059,997)	469,003	(3,922,857)	(2,456,090)	(5,789,090)	(3,164,090)	(3,562,090)	(8,362,090)	(2,812,090)	(2,416,090)	(4,612,090)	(4,154,757)

Note 1 - The days in accounts receivable calculation has been revised to be more in line with current industry standard. The calculation is now based on the trailing twelve months net patient service revenue, divided by 365, to determine the average daily revenue used above.

Note: Effective May 2025, the Days in AP are post petition numbers.